FORM D RECEIVED

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

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	OMB APPROVAL						
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Name of Offering (check if this is an amendment and name has changed, and indicate change.)	
Hx Technologies, Inc. Common Stock Offering	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6)	ULOE
Type of Filing: New Filing Amendment	<u> </u>
A DAGGG TO TO THE CONTROL DAGGA	
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	07054795
Hx Technologies, Inc.	
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
340 North Twelfth Street, Suite 321, Philadelphia, PA 19107	215-923-4984
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business	
Hx Technologies, Inc. is a healthcare services and information technology company that wo and operate the next generation of diagnostic imaging management programs.	· -
Type of Business Organization	PROCESSED
	please specify):
business trust limited partnership, to be formed	JUN 2 6 2007
Actual or Estimated Date of Incorporation or Organization: O 8 O 2 Actual Esti Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State CN for Canada; FN for other foreign jurisdiction)	mated F THOMSON
CENERAL INSTRUCTIONS	

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA								
2. Enter the information requested for the following:								
• Each promoter of the issuer, if the issuer has been organized within the past five years;	• Each promoter of the issuer, if the issuer has been organized within the past five years;							
 Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 1 	• Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer.							
Each executive officer and director of corporate issuers and of corporate general and managing	ig partners of part	tnership issuers; and						
 Each general and managing partner of partnership issuers. 								
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	Director [General and/or Managing Partner						
Full Name (Last name first, if individual)								
Menschik, Elliot, MD PhD								
Business or Residence Address (Number and Street, City, State, Zip Code)								
Hx Technologies, Inc., 340 North Twelfth Street, Suite 321, Philadelphia PA 19107								
Check Box(cs) that Apply: Promoter Beneficial Owner Executive Officer	Director [General and/or Managing Partner						
Full Name (Last name first, if individual)								
Lenihan, David								
Business or Residence Address (Number and Street, City, State, Zip Code)								
Hx Technologies, Inc., 340 North Twelfth Street, Suite 321, Philadelphia PA 19107								
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	Director [General and/or Managing Partner						
Full Name (Last name first, if individual) Kates, David								
Business or Residence Address (Number and Street, City, State, Zip Code)								
Hx Technologies, Inc., 340 North Twelfth Street, Suite 321, Philadelphia PA 19107								
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	Director [General and/or Managing Partner						
Full Name (Last name first, if individual)								
Sherman, Michael, MD								
Business or Residence Address (Number and Street, City, State, Zip Code)								
Hx Technologies, Inc., 340 North Twelfth Street, Suite 321, Philadelphia PA 19107								
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	Director [General and/or Managing Partner						
Full Name (Last name first, if individual) Shah, Jay								
Business or Residence Address (Number and Street, City, State, Zip Code) Hx Technologies, Inc., 340 North Twelfth Street, Suite 321, Philadelphia PA 19107								
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	Director [General and/or Managing Partner						
Full Name (Last name first, if individual)								
Business or Residence Address (Number and Street, City, State, Zip Code)		·						
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	Director [General and/or Managing Partner						
Full Name (Last name first, if individual)								
Business or Residence Address (Number and Street, City, State, Zip Code)								

					B. 1	NFORMAT	ION ABOU	T OFFERI	NG				
1.	1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?							Yes	No ⊠				
	Answer also in Appendix, Column 2, if filing under ULOE.												
2.	2. What is the minimum investment that will be accepted from any individual?							\$_5,0	00.00				
3.	Does the offering permit joint ownership of a single unit?							Yes ■	No				
4.													
	I Name (ot applica		first, if ind	ividual)									
			Address (N	lumber an	d Street, C	itv. State. 7	(in Code)						
			71461633 (1	, amour an	u 0 001 , 0	,, 5, 2	p 0000,						
Nai	me of As	sociated Br	roker or De	aler			-						-
Sta	tes in W	nich Persor	Listed Has	s Solicited	or Intends	to Solicit	Purchasers		•				
	(Check	"All States	s" or check	individua	l States)							☐ Al	l States
	AL IL MT RI	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	ME NY VT	MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	ID MO PA PR
Ful	l Name (Last name	first, if ind	ividual)									
Bus	siness of	Residence	Address (1	Number an	id Street, C	City, State,	Zip Code)				<u> </u>		
Nar	me of As	sociated Br	oker or De	aler	<u></u>								
Sta	tes in WI	nich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers						<u></u>
	(Check	"All States	s" or check	individual	l States)							☐ All States	
	AL IL MT RI	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN QK Wi	MS OR WY	MO PA PR
Ful	l Name (Last name	first, if indi	ividual)									
Business or Residence Address (Number and Street, City, State, Zip Code)													
Nar	ne of As	sociated Br	oker or De	aler							•		
Stat	tes in Wi	ich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers		<u> </u>				
(Check "All States" or check individual States)							☐ AI	l States					
	AL IL MT	AK IN NE SC	AZ IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM ÜT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	MO PA PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

l.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box \sum and indicate in the columns below the amounts of the securities offered for exchange and							
	already exchanged.	Aggregate	Amount Already					
	Type of Security	Offering Price	Sold					
	Debt		\$					
	Equity	\$ 2,000,000.00	\$_1,505,000.00					
	☑ Common ☐ Preferred							
	Convertible Securities (including warrants)	\$	\$					
	Partnership Interests	\$	\$					
	Other (Specify)	s	\$					
	Total	\$_2,000,000.00	\$_1,505,000.00					
	Answer also in Appendix, Column 3, if filing under ULOE.							
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggregate					
		Number Investors	Dollar Amount of Purchases \$ 1,505,000.00					
	Accredited Investors		\$ 0.00					
	Non-accredited Investors		- ···-					
	Total (for filings under Rule 504 only)		\$					
	Answer also in Appendix, Column 4, if filing under ULOE.							
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.							
		Type of	Dollar Amount					
	Type of Offering	Security	Sold					
	Rule 505		\$					
	Regulation A		s					
	Rule 504		\$					
	Total		\$_0.00					
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.							
	Transfer Agent's Fees		s					
	Printing and Engraving Costs	<u>2</u>	\$_1,000.00					
	Legal Fees	<u>v</u>	\$ 25,000.00					
	Accounting Fees		\$					
	Engineering Fees		\$					
	Sales Commissions (specify finders' fees separately)		\$					
	Other Expenses (identify)		\$					
	Tetal	_	c 26,000.00					

_	C. OFFERING PRICE, NUM	1BER OF INVESTORS, EXPENSES AND US	SE OF PROCEEDS	
	b. Enter the difference between the aggregate offe and total expenses furnished in response to Part C — proceeds to the issuer."	- Question 4.a. This difference is the "adjuste	d gross	\$
5.	Indicate below the amount of the adjusted gross preach of the purposes shown. If the amount for a check the box to the left of the estimate. The total of proceeds to the issuer set forth in response to Par	ny purpose is not known, furnish an estime of the payments listed must equal the adjuste	ate and	
			Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees			s
	Purchase of real estate			s
	Purchase, rental or leasing and installation of ma	nchinery		
	Construction or leasing of plant buildings and fa	cilities	\$	s
	Acquisition of other businesses (including the va offering that may be used in exchange for the ass issuer pursuant to a merger)	sets or securities of another	□ \$	
	Repayment of indebtedness			_
	Working and ital			
	Working capital Other (specify):			- E
	Other (spectry).		LJ [#]	· 🔲 •
			 	_ \$
	Column Totals		s <u>0.00</u>	\$ 1,974,000.00
	Total Payments Listed (column totals added)		_ _ _	,974,000.00
		D. FEDERAL SIGNATURE	······································	
sig	rissuer has duly caused this notice to be signed by the nature constitutes an undertaking by the issuer to fulnformation furnished by the issuer to any non-ac	irnish to the U.S. Securities and Exchange	Commission, upon writte	ule 505, the following en request of its staff,
SSI	uer (Print or Type)	Signature	Date	
Нх	Technologies, Inc.	1 4/ RL	6 June 2007	
Nai	ne of Signer (Print or Type)	Title of Signer (Pript or Type)	<u>,,l</u>	
Ellic	at Menschik	President		

---- ATTENTION -----

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)